

January 31, 2025

To,
The Manager
The Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

To,
The Manager - Corporate Compliance
National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla
Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 532419

Symbol: SMARTLINK

Sub: 'Effective Date' of the Scheme of Amalgamation

Ref: Scheme of Amalgamation between Smartlink Holdings Limited ('Transferor Company') and Synegra EMS Limited ('Transferee Company'), Wholly Owned Subsidiary and their respective shareholders, pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Dear Sir/Madam,

This is further to our disclosures dated January 15, 2025 and January 20, 2025, in connection with the Scheme of Amalgamation between Smartlink Holdings Limited and its Wholly Owned Subsidiary Synegra EMS Limited, as approved and sanctioned by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench vide its Order dated January 09, 2025.

We wish to inform you that Synegra EMS Limited, and Smartlink Holdings Limited has today, i.e., January 31, 2025, filed the certified true copy of the Order of NCLT, Mumbai Bench along with a copy of the Scheme of Amalgamation with the jurisdictional Registrar of Companies, Goa, Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with the applicable Rules.

Accordingly, in terms of Clause 19 (Conditionality of the Scheme) read with Clause 1.4 (Definition of Effective Date) of the Scheme, the Scheme of Amalgamation has become effective today i.e., January 31, 2025 ('Effective Date').

Further in terms of the Scheme, the Memorandum of Association and Articles of Association of Smartlink Holdings Limited stands amended to the extent given below:

The authorized equity Share capital of ₹25 crores of the Transferor Company stands merged with the authorized share capital of Transferee Company in the class of Ordinary Equity Shares of face value ₹2/- each. Consequently, the authorized share capital of the Transferee Company will be ₹32 crore.

SMARTLINK HOLDINGS LIMITED

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone : +91 832 2885400 | Fax : +91 832 2783395
investors@smartlinkholdings.com | www.smartlinkholdings.com

Corporate Office : CITIPOINT, 7th Floor, Unit No. B-702, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400059, INDIA
Land Phone: +91 22 4961 7068

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with applicable SEBI Circulars.

Kindly take the above on record.

Yours Faithfully,

For **SMARTLINK HOLDINGS LIMITED**

EDLAN FERNANDES
COMPANY SECRETARY
ACS 53614

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